

We are a women-owned and operated fee-only wealth management firm based in San Francisco. We provide comprehensive financial planning and investment management, with a focus on the unique needs, aspirations and strengths of women, who have represented about **70**% of our client base since our firm's founding.

Power of the Purse



85% of consumer spending is controlled by women.



70% of major financial decisions are made by women.



Women are the primary breadwinners in **40%** of U.S. households.



Women-controlled personal wealth in the U.S. (expected to grow to **\$22 trillion** by 2020).

Women Make Smart Investing Choices



Of 5,000 women surveyed, **85%** believed risk was worth the chance of reaping higher returns.

Emotions

Of 5,000 women surveyed, **81%** could adapt to changing markets and investment outcomes.



54% of women who earn \$200,000+ are willing to take a "significant investment risk"

What Confidence Gap?



Millennial aged women **far outpace** their elders in their reported confidence in their investing skills.



Between 2007 and 2016, the number of womenowned companies grew at a rate **five times faster** than the national average (45% versus 9% among all businesses).

It's Not Just About the Income Gap



Average lifetime wage earnings and benefits lost by women caring for children or elderly family members.



Median debt of women compared to men.



Women suffer this loss of income and wealth despite being **14% more likely** to voluntarily participate in a 401(k).



Download the eBook for free here: humphreysgroup.com/women-money-myths

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Disclosure

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Sources

All facts and figures derived from Bourdo, D. and Kraus, H. (2018). *Rewriting the Rules – Telling Truths about Women and Money*. San Francisco, CA: The Humphreys Group.